REVIEW STARTING AT \$2,500

REPORT CARD **UNDER \$1,000**

EXAMINATION

STARTING AT \$9,500

ALTA BEST PRACTICES COMPLIANCE

FOR TITLE AGENTS AND SETTLEMENT FIRMS

A solution for every budget.

Alloy Silverstein can help your firm or agency get compliant and stay competitive in the title industry market. If you are not quite ready for the investment of a full-scale examination, you can still consider our **Best Practices Report Card** or **Review** solutions.

This way, you're satisfying ALTA's Best Practices requirements while making improvements to your policies & procedures, but not making a significant dent to your bottom line.

Contact us today for more information and to get a custom quote.



Contact:

Ren Cicalese, CPA, PFS, CGMA



Email:

RCicalese@alloysilverstein.com

REPORT CARD

- · One-time flat fee
- · Basic gap analysis provided
- · Simple yes/no questions
- · Online format with ability to complete at your own pace

NEW!

- · Low-cost step towards completing the Self-Assessment
- · Using your own judgment, benchmarks your firm's current policies with where they need to be to achieve Compliance

REVIEW

- · Affordable, reputable findings from a trusted third-party
- · No on-site visits necessary
- · Report provided of strengths and weaknesses
- · Take advantage of our off-peak pricing discount (May-Nov.)
- · CPA performs a trusted review of your firm's existing policies without providing an opinion

EXAMINATION

- · Highest level of compliance and most trusted by lenders
- · Requires on-site visits
- · Uses sampling to provide a basis of opinion

THOROUGH

- · Take advantage of our off-peak pricing discount (May-Nov.)
- · CPA audits your firm's policies and procedures, recommends improvements, and certifies your Compliance with Best Practices



Small Firm Service

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